

## Salesman Sync with Control

If a company is using Control, is using the salesman sync process and has applied Control update PTF 1514 they must notify MAPS for this feature to be turned on.

Select Settings - Company - Salesman

Salesman: Olmstead, Patrick

Salesman Details

First Name: Patrick

Last Name: Olmstead

Phone: 1-515-955-2040

e-mail: polmstead@soilmap.com

Active \*

\* Unchecked deletes salesman except for history.

Serves Location(s)

- Fort Dodge
- Ocheyedan
- OTTOSEN
- Vincent

Set Control Salesman Code for Bookings

Control Name: Aden, Mitch -- 409

- Aden, Mitch -- 409
- Arnold, Chad -- 222
- Blunk, Chad -- 005
- Bob Koester -- 103
- Brock, Heath -- 231
- Burger, Tracy -- 102
- Corderman, Larry -- 122
- Cory Lundgren -- 011

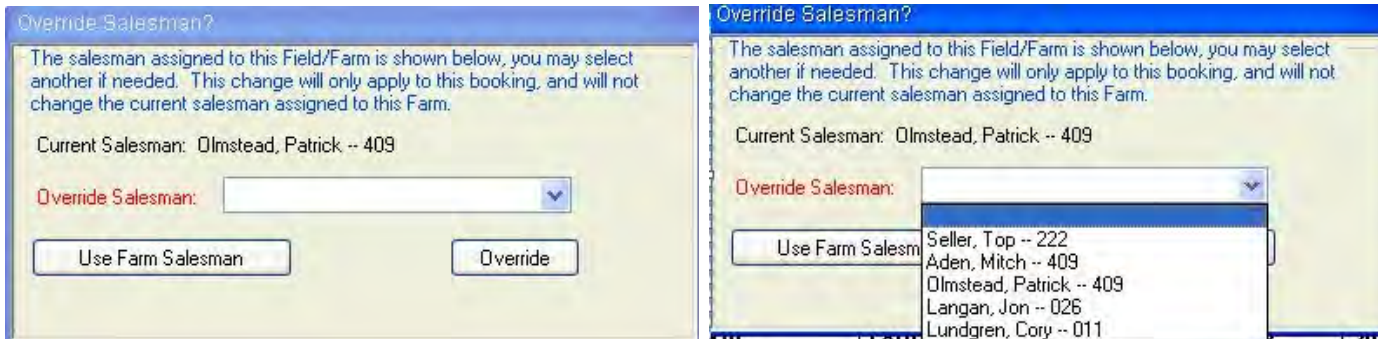
Add

Save Cancel

The combo box has the name of the Salesman and AS400 code used in Control. These names may or may not match what is in SOILMAP. Once the salesman is assigned, then this Control salesman code will be sent to Control when a booking occurs.

During the booking process, there will be an additional pop-up. This pop-up will allow the user to temporarily assign a different salesman to the booking/work order.

After the Billing Term & Formulation Type selection pop-ups the following will be displayed:



The current salesman assigned to the farm is displayed, if the user chooses they can select another salesman in the combo box and then click the Override button to send that salesman for the current booking to Control.

If the default is to be used, you can simply click the Use Farm Salesman button.

This additional pop-up will be displayed when Booking from a Blendsheet or when booking individual products for a field.

### Constraints

If an attempt is made to book products for a field or from a Blendsheet that does not have a Salesman assigned with an AS400 code, the following message will be displayed:

